

OMNIBUS OBJECTION 378: EXHIBIT 1 - NO LIABILITY CLAIMS

NAME	CASE NUMBER	DEBTOR NAME	FILED DATE	CLAIM #	ISIN**	AMOUNTS TO BE DISALLOWED
1 BANK OF VALLETTA P.L.C.	08-13555 (JMP)	Lehman Brothers Holdings Inc.	10/30/09	58114	XS0229269856	\$3,491,415.00 *
TOTAL						\$ 3,491,415.00

* Plus unliquidated and/or undetermined amounts.

** Only those portions of the claim related to the ISINs listed are subject to the Debtors' Three Hundred Seventy-Eighth Omnibus Objection.